

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE**

RONALD CANTOR, IVAN SNYDER and )  
JAMES A. SCARPONE, as TRUSTEES OF )  
THE MAFCO LITIGATION TRUST, )  
)  
*Plaintiffs*, ) Civil Action No. 97-586 (SLR)  
)  
v. )  
)  
RONALD O. PERELMAN, MAFCO )  
HOLDINGS INC., MacANDREWS & )  
FORBES HOLDINGS INC., ANDREWS )  
GROUP INCORPORATED, WILLIAM C. )  
BEVINS and DONALD G. DRAPKIN, )  
)  
*Defendants*. )

**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that Matthew F. Lintner of Morris James LLP, and/or a representative of High River Limited Partnership, will appear at the hearing scheduled for September 11, 2008, to object to the Trustees' Motion for an Order Approving Settlement.

Dated: August 29, 2008

MORRIS JAMES LLP



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Partnership*